

Company Profile



M.S.KASBATI
CHARTERED ACCOUNTANTS

About Us

M. S. Kasbati Chartered Accountants has been established with the aim of providing management consultancy, outsourcing, and audit & assurance services. We offer specialized skills in greater financial solutions, working with our team of highly qualified people giving good, timely advice. Our goal is to partner with our clients and be relied upon as a contributing factor to their success.

We place great value on building relationships with our clients through our innovative and creative work. We understand that, for our clients, access to the right professional advice at the right time can make the difference between success and failure.

The resources we use include highly qualified and thoroughly trained individuals as part of our team of Chartered Accountants, Cost and Management Accountants, MBAs and ACCAs. Our team of professionals carries over thirty years of experience between them, and consists of smart and spirited people combined with young and experienced blood providing energy and skill to deal with complexity, solve problems and deliver results.





Services

At MSK, we focus on understanding our clients' business objectives. Our approach is based on establishing and maintaining long-term relationships to provide the best expert advice. We provide the following services:

- o Finance and Business Advisory
- o Business Process Outsourcing
- o Audit and Assurance
- o Business Intelligence
- o Corporate Finance
- o Risk Management

Finance and Business Advisory

We believe in providing our clients with a full service which delivers three key things; more cash, higher profit and greater business value via the following services:

- o Business Health Assessment Checks
- o Getting your Business Investor and Lender ready through performance measurement and improvement programs
- o Strategic Planning and Strategy Implementation
- o Business Structuring
- o Cash flow Analysis, Forecasting and Budgeting not just for your use in monitoring the business performance but also for assisting you with the financing of your business





Business Process Outsourcing

Our proactive team of professionals provides our clients with an individually tailored range of accounting services and advice designed to satisfy statutory regulations, improve profitability, minimize tax liabilities and maximize asset protection with proactive Business Process Outsourcing (BPO). We provide the following services:

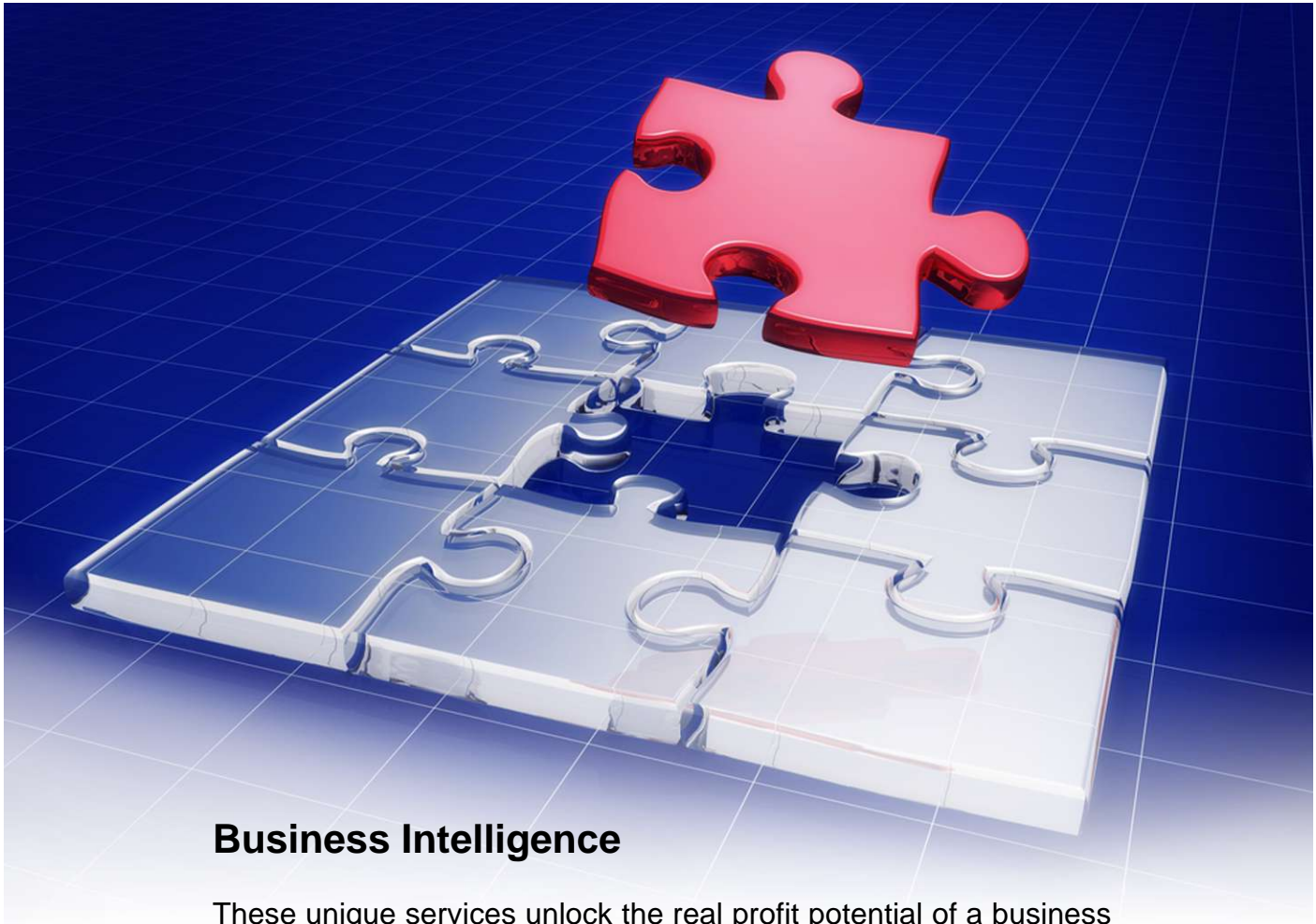
- o Preparation of annual/periodic accounts
- o Preparation and implementation of Standard Operating Procedures
- o Cash management reporting
- o Budgeting and cash flow planning
- o Accounting system reviews
- o Financial analysis

Audit and Assurance

In this environment - whether you are a listed company or a private business - it makes sense to get expert help with all of your audit and assurance needs. At MSK, we understand that you need an advisor you can trust to help improve your business while meeting statutory responsibilities. Our approach is not just about performing compliance reviews, but about embracing a systematic, disciplined approach to evaluate and improve your risk management, control and governance processes. We offer the following services:

- o Statutory audit
- o Internal audit
- o System and process control reviews
- o Compliance audits
- o Cost Audit





Business Intelligence

These unique services unlock the real profit potential of a business by providing owners, Board members, senior executives and operational managers with the business intelligence needed to guide their business decisions.

We provide executive management teams with the tools and processes to create an actionable performance management framework that makes value creation effortless. Our services include:

- o Performance measurement
- o Business valuations
- o Industry benchmarking
- o Financial analysis
- o Assistance with mergers and acquisitions
- o Providing Board advisory services
- o Activity based management
- o Development, management and execution of strategic business plans.



Corporate Finance

Our complete range of services means that we can assist you with all of your Corporate Finance needs including:

Capital markets advisory

To achieve strategic growth aspirations, businesses often need to seek equity or debt funding from capital markets. We can help with managing the complexities of the process and seeking the right partner. Our services include:

- o Sourcing venture capital and private equity
- o Initial public offering
- o Secondary market raisings and rights issues
- o Sourcing debt funding

Valuations and independent expert reports

Whether it's a divestment, a takeover, future planning, or trying to make a good strategic decision, it pays to get a proper assessment of the impact on value. We provide fully independent advice on a broad range of valuation issues, including:

- o Shareholder issues such as entry and exit and assisting in merger and acquisition planning
- o Litigation support and expert financial advice
- o Restructuring and debt re-profiling

Transaction services and due diligence

Our team of experts will ensure that your business transactions are appropriately assessed and that the process runs smoothly and efficiently, ensuring relevant and valuable advice that you can actually use. The services we provide include:

- o Acquisition strategy and financial due diligence
- o Commercial due diligence and review of synergies and strategic value
- o Transaction and project management
- o Deal evaluation and structuring
- o Negotiations and strategic advice
- o Financial modeling and feasibility

Mergers and acquisitions

Whether you are looking to grow or diversify through an acquisition or merger, downsize or divest lower performing assets, or exit from your existing business, our team will help you put a successful strategy in place to ensure the best possible outcome for you. Our services encompass:

- o Divestments and trade sales
- o Acquisition advisory work - sourcing the acquisitions and facilitating the transaction
- o Mergers, consolidation and amalgamations of entities
- o Management buy-ins and buy-outs



Risk Management

As long as there are risks, there will be rewards. Managing business risk is a continual challenge, and business leaders take the challenge to heart.

We take both your reality and your duties into account. We help you find the balance between realizing opportunities, and minimizing risks.

We can assist with:

- o Improvement of internal controls
- o Successful management of resources
- o Effective risk management techniques
- o Corporate governance
- o Governance and regulatory compliance
- o Internal audit
- o Technology risk assessments internal audit

Industry

Our clients include both local and foreign entities from a wide range of service and production industry as well as the financial sector. At MSK we understand the need to stay abreast of trends and issues within our clients' industries in order to provide comprehensive advice across an extensive suite of accounting and business services.

Benefiting from the integration of various skills in our firm, we enable our clients to achieve optimum outcomes in various sectors including:

- o Cables
- o Cement
- o Construction and Real Estate
- o Electronics and Consumer Durables
- o Energy and Power
- o Oil and Lubricants
- o Telecommunication
- o Textile and made-ups
- o Transportation





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